

Legacy Giving Purpose

Supporting organizations and causes that provide a critical service to a community, or group of people. We consider opportunities where the need is definable, measurable and we can contribute to making it better through financial support.

Surerus Murphy Joint Venture funds a variety of initiatives that are within our four giving pillars of:



Health & Wellness



Education



Sustainability



Community

We provide one legacy giving gift a year to address a cause that we can make better through financial support.

Our maximum legacy gift is \$75K per year. This amount is variable depending on the year.

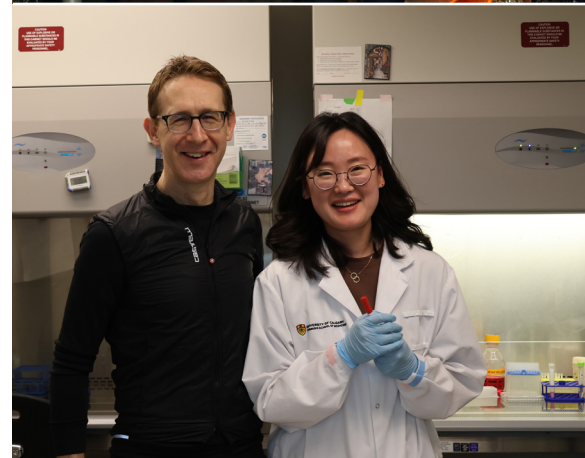
Resilient, lasting, meaningful relationships are critical to Surerus Murphy and enable our goal of being the contractor of choice for our people, our clients and the communities in which we work.

We are a values-based organization and this approach anchors how we do work, and ultimately, our reputation. We look for opportunities to get involved in meaningful ways that add value and help us develop local partnerships. Our focus on community engagement is a benefit we pass on to our clients.



2025 Legacy Giving Recipient:

The University of Calgary's Kelly Lab, run by Dr. John Kelly. The Kelly Lab focuses on brain cancer research.



INELIGIBLE TO APPLY:



- Individuals
- Religious or political organizations (and affiliates)
- Any organization that discriminates on the basis of sex, race, age, culture or ability.
- Government agencies (any level of government)
- Profit-based organizations
- Third-party fundraising initiatives

We give to organizations that build-up community and address a need.

Each year, Surerus Murphy provides one significant legacy investment to support a community in which we have project or core operations.

Our criteria include:

- A community or demographic important to Surerus Murphy Joint Venture.
- Funding this initiative/cause will enable multi-year benefits for a community/population.
- Funding is in-line with our investment pillars of Health & Wellness, Education, Sustainability, Community.
- Organization is equipped to provide impact reporting that outlines how our funds are used and the ongoing positive benefit the investment provides. This report is due within one year of receiving our gift.
- Organization is a registered charity or non-profit. (With exception, we will also fund community-based, medical, academic initiatives that may not be registered but can prove stringent governance.)

APPLICATION REQUIREMENTS:

- The application is received before end-of-day September 30 and is fully complete with all information required.
- Recipient organizations will invest legacy gift within eight months of receiving the funds.
- Any capital project funding request already has over 50% of the funds secured.
- Organization agrees to provide an impact statement/report within one year after receiving funds.

A meaningful legacy gift is just one way we give back.

There is no dollar value that defines year-to-year what a legacy donation is to Surerus Murphy. More important than dollar amount, is that we are meeting a community need and our support results in a lasting benefit.

Legacy giving is over-and-above what an organization can expect to receive from Surerus Murphy through core or project funding. It is a one-time gift. We also give to organizations and causes at the core and project level.

Check out the Community Page of our website for more information.

Download or Apply Online for a Legacy Gift.

Organizations are invited to apply for legacy funding between July 1 – September 30 by completing the online application and submitting it, or downloading and emailing it, to smjv.communitygiving@surerus-murphy.com. In the fall of the application year, applications will be carefully reviewed and evaluated. Funding decisions will be made before December 1 of the year of the application, with organizations informed of our decision by year end.